

TRUSTED ADVISORS FOR INDEPENDENT VALUATION SERVICES

ABOUT ADAMS CAPITAL

Adams Capital has been a trusted provider since 1996 of corporate financial advisory services to family owned businesses, Fortune 500 corporations, high-growth emerging ventures, family offices, estates, and legal counsel. The strength of our advisory services lies in our understanding of business and business asset value. Clients benefit from our knowledge of and experience in the capital markets, the financial and tax regulatory agencies, and audit procedures.

WE HELP OUR CLIENTS ADDRESS FINANCIAL AND VALUE-RELATED CHALLENGES INCLUDING:

Tax-related issues arising from gift and estate transfer taxes, transactions, stock option grants, built-in gains, and reasonable equivalent value determinations.

Fair value accounting standards for audit tasks including stock option valuation, purchase price allocation, goodwill impairment testing, derivative security valuation, and fresh start/financial restatement accounting.

Transaction advisory services including sell-side advisory and representation, transaction structuring, due diligence, exit planning, fairness opinions, solvency opinions, employee stock ownership programs (ESOPs), and business appraisals.

Dispute resolution services including pre-litigation support related to marital divorce, business divorce, damage calculation, expert report preparation, and expert testimony.

OUR CLIENTS VALUE

THEIR LONG-TERM RELATIONSHIPS WITH
ADAMS CAPITAL BECAUSE OF OUR
THOROUGHNESS AND OUR RELIANCE
ON REAL-WORLD INFORMATION.

KNOWLEDGEABLE

We have over 80 years combined experience with over 3,000 transactions.

PRACTICAL

We rely on real-world information and practices in advising our clients.

ON TIME

Deadlines are important to us because they are important to you.

OUTCOME ORIENTED

We focus on your objectives.

INDEPENDENT

Our objective is to provide the very best, most accurate financial counsel.

TRANSPARENT

We show you how we arrive at our conclusions, and we make sure you understand our process for arriving at our findings.

We hold leadership positions in the business and social communities where we live because we are committed to making a difference in everything we do. We make a difference in the value of our clients' businesses and their personal wealth.